

## South African Typographical Union

Mortality trust policy

Endorsement No. 2 to Policy No: UYG-FI2

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**The policy is endorsed as follows:**

Effective Date: 1 July 2019

**1. Clause 1.1.13 is replaced by the following:**

1.1.14 Momentum means Momentum Metropolitan Life Limited (registration number 1904/002186/06), who is the insurer of this policy.

Effective Date: 1 January 2023

**2. Clause 3.1 is replaced by the following:**

**3.1 Payment of Death Benefit**

3.1.1 The Death Benefit specified in the Schedule for the relevant category is payable on the death of:

3.1.1.1 a Spouse;

3.1.1.2 a Child;

3.1.1.3 a Stillborn Child;

3.1.1.4 the Member.

3.1.2 Momentum will pay the Death Benefit once all the information needed is received and the claim is admitted.

3.1.3 On the death of a Participant other than the Member, the Death Benefit will be paid to the Member.

- 3.1.4 On the death of the Member, the Death Benefit will be paid to the Member's nominated beneficiary, according to the written nomination made by the Member.
- 3.1.5 The Member can nominate one person, trust, beneficiary fund, guardian's fund, or other legal entity. The Member can also nominate an alternate beneficiary to receive the Death Benefit if payment to the first nominated beneficiary is not possible. The Member may not nominate the Employer.
- 3.1.6 If the Member nominated a minor child, Momentum will pay the Death Benefit to the child's guardian, unless otherwise instructed by the Member or otherwise requested by the guardian. If the child does not have a guardian, the Death Benefit will be paid to a beneficiary fund nominated by their caregiver, or failing that, to the Momentum Umbrella Beneficiary Fund for their benefit.
- 3.1.7 At Momentum's discretion a written beneficiary nomination made by the Member in any format before or after the Commencement Date, including a will or a nomination that refers to a previous insurer or previous policy number, may be accepted provided that:
- 3.1.7.1 the nomination is clearly intended to apply to the type of benefit provided under this policy, even if it does not refer to this policy specifically;
  - 3.1.7.2 the format and content of the beneficiary nomination are acceptable to Momentum; and
  - 3.1.7.3 the Member has not made any more recent beneficiary nominations for the Death Benefit that we know of.
- 3.1.8 If the Member did not complete a nomination or if the nomination is invalid, Momentum will pay the Death Benefit to the Member's estate.
- 3.1.9 For each Member, there is no limit on the number of claims payable for Spouses.

3.1.10 For each Member, there is no limit on the number of claims payable for Children.

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Authorised signatory for Momentum Metropolitan Life Limited  
Signed on 10 November 2022