

Member number

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# Beneficiary nomination form for funeral benefit

This beneficiary nomination form will be used for the funeral benefit. You should complete this form if you are covered for a funeral benefit under the funeral benefit insurance scheme provided by your employer.

Please complete the fields provided. Use the tab key to move from one field to the next.

## Section 1: Member details

Employer name or scheme name	<input type="text"/>												
Member's title	<input type="text"/>	Initials	<input type="text"/>	First name(s)	<input type="text"/>								
Member's surname	<input type="text"/>												
Date of birth	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
RSA ID	Yes <input type="checkbox"/>	No <input type="checkbox"/>	ID/Passport number	<input type="text"/>				Passport country of origin	<input type="text"/>				
Status	Single <input type="checkbox"/>	Married <input type="checkbox"/>	Divorced <input type="checkbox"/>	Separated <input type="checkbox"/>	Widow/widower <input type="checkbox"/>	Permanent life partner <input type="checkbox"/>							
Contact number	<input type="text"/>												
Email address	<input type="text"/>												

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## Section 2: Beneficiary details

The funeral benefit will be paid to the beneficiary you nominated. You may nominate any natural person (human being) to receive the benefit that will be paid from the funeral scheme if you die. This could include your spouse or partner, any person that is financially dependent on you, or any person that you want to receive your benefit. You may also nominate a legal entity like a charity, a business or a trust for example, but you may not nominate your employer.

I nominate the following person or entity to receive the funeral benefit payable if I pass away.

Full name(s) and surname (for a natural person) or full registered name (for a legal entity)	Title	ID or passport number (for a natural person) or registration number (for a legal entity)	Date of birth	Contact number of beneficiary	Relationship (eg spouse, partner, daughter, son, mother, friend, etc)

If the beneficiary I nominated above passes away before me or is unable to receive the benefit, I nominate the following person or entity to receive the benefit instead.

Full name(s) and surname (for a natural person) or full registered name (for a legal entity)	Title	ID or passport number (for a natural person) or registration number (for a legal entity)	Date of birth	Contact number of beneficiary	Relationship (eg spouse, partner, daughter, son, mother, friend, etc)

### Notes:

- Where you have nominated a legal entity, you don't need to fill in the fields for title, date of birth or relationship.
- When you provide contact numbers for your beneficiary, make sure you provide their numbers, not yours, so that we can reach them if you pass away.
- If there is any additional information that you would like us to know about, add this information in the field below.

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### Section 3: Member's signature

I declare that I understand that this beneficiary nomination cancels all previous nominations, if any, that I have made for the funeral benefit under the insurance scheme provided by my employer.

I agree that Momentum Corporate may process all information that I provide on this form. I understand that the information will be processed in line with the Protection of Personal Information Act, 2013, and Momentum Corporate's strict policies on protecting the confidentiality of my personal information.

I agree that Momentum Corporate may use my personal information to provide and administer insurance products and share my personal information with Momentum Corporate's partners and contracted service providers, who are legally bound to protect the information.

[Click here](#) to read the full privacy notice of Momentum Corporate.

Signed at

Member's signature

Date

D	D	-	M	M	-	2	0	Y	Y
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Please send a copy of this form to your employer's human resources department to be kept in your file.

If your circumstances change, for example you get married or divorced, or have a child, or a nominated beneficiary dies, and you want to change your beneficiary details, you must complete a new beneficiary nomination form. You may also log on to our website at [www.momentum.co.za](http://www.momentum.co.za) and change your beneficiary nomination electronically, if you have the facility.

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#### Options to sign the form:

1. Print out the form, complete it and sign it. Then scan it and sent it by email to your employer's human resources department or to [momentumcorporateclient@momentum.co.za](mailto:momentumcorporateclient@momentum.co.za).
2. Place your scanned signature in the signature block.
  - Store your scanned signature in a safe place on your computer.
  - Select the "comments" tab from your menu in Adobe.
  - Select the "add stamp" icon.
  - Select custom stamps.
  - Create custom stamps.
  - You can now browse and upload your signature to save it as a custom stamp under "sign here" in Adobe.
  - You can now go back to your "stamps" icon and select "sign here" and select your saved signature.
  - Please it in the document and save the document.
  - Send the document by email to your employer's human resources department or to [momentumcorporateclient@momentum.co.za](mailto:momentumcorporateclient@momentum.co.za).

**When you sign this form by inserting a digital signature it confirms that the information provided is true and correct.**

When you want to print the form to complete by hand you can turn off the field highlights by selecting the "highlight existing fields" on the top right hand corner of your screen.